

Leveraging the competitive advantages of endof-life underground coal mines to maximise the creation of green and quality jobs

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Deliverable 5.1

Identification and categorisation of key occupations

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Executive Summary

This deliverable identifies and categorizes key occupations in coal mining and renewable energy sectors, aligning with the project's objectives.

The focus is on a detailed analysis of the transition from traditional coal mining to renewable energy industries, with particular emphasis on the value chains of geothermal, photovoltaic, wind power, unconventional pumped hydro, batteries, and green hydrogen.

A comprehensive value chain analysis was conducted for both coal mining and renewable energy sectors. This allowed for the identification of critical roles that can be transitioned from coal mining to renewable energy industries, highlighting the potential for workforce reskilling and adaptability.

By analyzing current employment structures in coal mining, the report provides insights into roles that are well-positioned to support the growth of renewable energy projects. The findings serve as a foundation for policymakers, educational institutions, and energy companies to develop targeted reskilling programs. These programs will ensure that coal sector workers can successfully transition into green jobs, supporting the broader goal of a just transition. This effort also promotes social inclusion and workforce sustainability, contributing to global climate change mitigation objectives.

1 Introduction

As the transition process towards a greener economy advances, many industries, including traditional ones like mining, are re-evaluating their practices to align with environmental sustainability. Coal mining, which, despite reaching the end of its economic life, offers an opportunity to repurpose its infrastructure for renewable energy projects. This transformation requires new competencies and the development of "green jobs." These new roles are focused on emerging sectors such as renewable energy, including wind, solar, and geothermal power. The creation of these green jobs highlights the need for reskilling workers from traditional industries like coal mining, offering them a pathway to participate in the evolving energy landscape.

Key occupations in renewable energy sectors require a diverse set of skills, ranging from technical expertise in engineering and project management to new qualifications in sustainability and environmental sciences. Workers transitioning from coal mining may leverage their existing skills in areas such as logistics, heavy machinery operation, and technical maintenance, while also acquiring new competencies essential for renewable energy systems and technologies. This shift toward sustainable energy systems is a vital component of achieving global climate goals and requires a well-trained workforce capable of navigating the challenges and opportunities that come with this transformation.

The aim of this report is to identify and categorize the key occupations necessary for transitioning from traditional coal mining to renewable energy sectors. The focus is on leveraging the existing infrastructure of underground coal mines nearing the end of their economic life to support green job creation. The main sections of the report include a value chain analysis of both coal mining and renewable energy sectors. The report highlights the potential for repurposing mining jobs through reskilling, ensuring workforce adaptability in the evolving energy landscape.

2 Methodology

The methodology for this research focuses on identifying and categorizing key occupations within the coal mining and renewable energy sectors using a value chain approach. This task involved direct collaboration with mining companies, which provided valuable data about their employment structure, specific job roles, and the current workforce situation. The identification of occupations relied heavily on input from mining companies, specifically job descriptions from the coal mining sector, as well as their operational needs and future transitions to renewable energy.

The conceptual approach to renewable energy occupations was developed through extensive expert knowledge and experience. This method combined qualitative insights from industry professionals, gathered through interviews and collaborative discussions, with a broad literature review. The literature review offered a comprehensive understanding of roles required in renewable energy, such as those in geothermal energy, photovoltaics, wind power, and green hydrogen. It also facilitated a comparison of these roles with traditional coal mining jobs, aiming to explore potential overlaps and transitions for workers moving from mining to renewable energy sectors. Additionally, the research employed a thorough review of existing models in both coal mining and renewable energy.

The structured analysis of value chains was critical for understanding the key roles that contribute to the successful operation of both sectors. This process involved mapping each stage of production, from equipment manufacturing to installation and maintenance, and identifying the occupations required at each stage. The integration of knowledge from both sectors, supported by the value chain methodology, ensured that the categorization was comprehensive and aligned with current industry needs.

Expert input played a crucial role in clarifying the competencies and qualifications required for key occupations in both sectors. Furthermore, the literature review, which included both industry reports and academic studies, ensured that the research reflected the latest developments in energy transformation and that the categorization was up to date. Several detailed tasks were carried out to ensure a comprehensive understanding of key occupations in both industries:

- **Identification of key occupations**. Based on data from mining companies, detailing current employment structures and job roles. Expert knowledge and industry reports ensured that the most critical roles were identified.
- **Development of a comprehensive value chain template**. This outlined various stages of both coal mining and renewable energy operations, from project development to installation, operation, and maintenance. The template helped align mining roles with those in renewable energy sectors.

- **Analysis of value chains**. The specific value chains of mining companies in countries like Poland, Slovenia, and Spain were analyzed to identify existing roles and compare them to those in renewable energy technologies. Roles were categorized systematically based on their significance in the production process.
- **Survey assumptions for occupational flexibility**. This aimed to understand if mining employees could transition into renewable energy roles. The survey gathered insights into the adaptability of the mining workforce, focusing on the skill sets needed for new green jobs.

This methodology did not focus on competency gap analysis but rather on the identification and classification of roles crucial to both sectors. Competency gap analysis will be addressed in deliverable 5.2, following competence mapping in the mining and renewable energy sectors. The importance of expert knowledge and direct input from mining companies in creating a precise map of essential occupations for the energy transition is emphasized. This foundational work will guide future studies, particularly in the areas of reskilling and workforce development, as the renewable energy sector continues to grow.

3 Value Chain Analysis

Value chain analysis in the context of the energy transition is becoming a key issue in view of global efforts to achieve a low-carbon economy. As energy systems transform from the fossil fuel dominance to renewable energy sources, existing value chains must be transformed and new ones must be created, with different challenges and opportunities.

One of the main challenges of the energy transition, is the need to integrate different stakeholders in order to develop new sustainable business models. Integration of different stakeholders along the value chain may become essential in the area of innovative and disruptive technologies (such as hydrogen), where close collaboration between producers, distributors and consumers is crucial for successful market introduction (De Blasio & Zheng, 2022; Riva Sanseverino & Luu, 2022).

However, it should be noted that the segmentation and separation of value chains allows for service and product differentiation, which can increase competitiveness in areas where companies can offer unique solutions. In the context of renewable energy development, segmentation can lead to the creation of market niches where specific technologies gain an advantage through unique value (Peng et al., 2024).

Energy transformation depends significantly on technological innovations that affect the efficiency of production processes and supply chain management. Companies need to analyze their value chains to identify areas for optimization and minimize environmental impact. Research shows that effective supply chain management can lead to increased competitiveness in the renewable energy market, which is particularly important in the context of global efforts to reduce CO2 emissions (Zheng et al., 2022).

The value chain analysis was carried out for each of the conventional and RES sectors. However, it should be noted that for the coal-mining sector, this analysis was carried out taking into account the specifics of the project partners, who supported this analysis process by providing the developed value chains specific to their company.

In the case of RES, an attempt was made to conceptualize the value chains with a sectoral instead of individual approach as a goal. This is to ensure the development is an universal approach.

The correlation between value chains and occupations is direct and strong. It refers especially to the way in which different professions contribute to the creation of value in the highlighted processes - the production of goods or the provision of services. The role of the occupations and the quality of the execution of their work, whether directly involved in the creation process or as a supporting element - contributes to the success of the entire value chain.

Value chain analysis is the first step in identifying occupations, because it defines key processes and also indicates which activities and roles in the organization / sector / industry have the greatest impact on the final value of the product or service provided. Based on this analysis, it is possible to identify those occupations that are most important for achieving value and consequently - competitive advantage.

Accordingly, research was carried out that included:

- understanding and identifying operations and activities carried out in the organization / sector / industry (as applicable) performed to produce a product / deliver a service;
- identifying primary and supporting processes, according to M. Porter's approach;
- identification of value flows, highlighting specific processes for a given example;
- value chain mapping.

As a result, value chains for mine sector in Slovenia, Spain and Poland were prepared and also conceptual value chains for RES

3.1 Mine sector value chains

Over the decades, the mining sector has played a key role in the economic development of many countries and regions, providing the raw materials necessary for heavy industry, energy and infrastructure. Over these years of operation, mining value chains have been well developed and optimized, enabling the efficient and effective exploitation of raw materials. Compared to other sectors, such as RES, the mining sector is characterized by better stability and resilience, both in terms of supply chain organization and access to skilled labor and technology. Developed structures and specialized professional roles, both directly related to mining and in indirect areas, provide the mining sector with a solid operational foundation. Nevertheless, the dynamic changes in the international economy - particularly in the context of the energy transition - are forcing the mining sector to change and adapt both in terms of its operations and the structure of its value chains themselves.

This subsection presents the value chain structures developed for the following listed mining companies included in the project:

1. Premogovnik Velenje (Velenje Coal Mine), an associated company of Holding Slovenske Elektrarne, is still an important and indispensable pillar of the Slovene energy industry. Together with Termoelektrarna Šoštanj (Šoštanj Thermal Power Plant), it has been striving for decades to ensure undisturbed and reliable power supply for one third of Slovenia [\(Figure 1\)](#page-13-0).

- 2. The Węglokoks Kraj S.A. belongs to the Węglokoks Capital Group, which was established in 1951. Mining is carried out at Bobrek mine, which is owned by the company and employs approximately 2,500 people [\(Figure 2\)](#page-15-0).
- 3. Hulleras del Norte, S.A. (HUNOSA) is a state-owned coal mining company based in Asturias, in the north of Spain. It currently owns one underground coal mine, one washery and a power plant equipped with a capture CO₂ facility. HUNOSA is nowadays involved in a process of transition from a company based on coal extraction and fossil fuel energy production to a company focused on renewable energies [\(Figure 3\)](#page-17-0).

Figure 1 Value chain for Velenje Coal Mine

Source: elaborated by Premogovnik Velenje, d. o. o.

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Velenje Coal Mine has developed the following value chain steps: exploration, planning and mining projects, transport and logistic & infrastructure building and mine maintenance, development (gateroads), mining, coal transport and processing, sales and stockpile where:

- 1. Exploration, planning and mining projects means: (1) exploration, geology and geomechanic, hydrogeology studies and elaborates, (2) mining projects includes chapters for mining, machine, electro, safety, ventilation, and (3) planning and scheduling - plan of production which includes gateroads (stabile, mine panell, access), mine faces, gateroads liquidation, other objects (e.g. shafts, ventilation connections).
- 2. Transport and logistic & infrastructure building and mine maintenance mean: (1) transport of material, equipment and people (in to mine, in the mine, out of mine); (2) Ways of transport for material and equipment: outside rail, shaft & hoisting machine, ground rail accumulator locomotive U/G, monorail roof diesel locomotive U/G, on working site monorail manipulators (diesel, hydraulic, pneumatic)); (3) different transport units are used regarding transport material; (4) for people transport: haft & hoisting machine, ground rail accumulator locomotive U/G, monorail roof diesel locomotive U/G, chair lift; (5) all affiliated infrastructure (which is not under gateroads and mining) for sufficient electrical, water, and compressed air supply for all activities including suitable water management arrangements (dewatering of waste water).
- 3. Developments mean: gateroads building which include several phases where main ones are: mine surveying, drilling (if), machines and drivage installation, installation of steel arch support, gateroad closing and isolation, installation of gateroad infrastructure (monorails, gas sensors).
- 4. Mining means: (1) mining is done by Velenje mining method ("longwall top coal caving") where before mining activities are needed: installation of equipment (hydraulic roof support, chain conveyers with crushers, shearer and mine face infrastructure). Minig basically considers phases of cutting, sub-level caving, advancing; (2) coal transport from mine face is done in parallel with production.
- 5. Coal transport and processing mean: (1) transport of coal in the mine and from the mine is done by versus belt conveyers of different dimensions and capacity. Basically, is separation of mine faces and gateroads conveyers and main conveyers (transport via dip); (2) surface coal transport via belt conveyers, phase of separation (removal of wood, steel parts) and crushing; (3) coal transport to the power plant or to the coal depo.
- 6. Sales and stockpile mean: (1) after separation and crushing coal is primary directly transport to the power plant (sale), secondly it is stockpile at coal depo (stock); (2) by need coal is transported from coal depo to the power plant

Figure 2 Value chain for Bobrek coal mine

Source: own elaboration based on Węglokoks Kraj S.A.

The value chain for this Bobrek Mine is representative for mature and well-established coal mines, which is characterized by operational stability and strong horizontal and vertical integration.

Suppliers of mine consumables and services are both local and international companies that provide the necessary technical equipment, tools and engineering support for the day-to-day operation of the mine. The final product is processed and classified into various fractions, including thermal and fuel coal, allowing the offer to be tailored to the needs of different customer segments.

The Bobrek coal mine, as a mine with a long tradition, stable production and an extended logistics structure, plays a key role in the local value chain, while adapting to the dynamic changes in the energy sector and the growing demands of the energy and ecological transition.

In the Bobrekmine value chain, the key stages are:

- 1. Exploration and mining: the mine's annual production reaches up to 2.6 million tons of coal.
- 2. Processing and distribution: The mined raw material goes through a process of enrichment and processing, which allows the product to be adjusted to the requirements of the energy market. The mine also offers products dedicated to retail customers, such as "Skarbek" eco-pea.
- 3. Distribution and sales: Sales are made both nationally and internationally, covering the residential and industrial customer segments. Coal goes to both the power and heating industries, as well as the municipal and utility markets.

In addition, the value chain is supported by highly integrated management structures and supplier relationships, enabling it to operate effectively in changing market conditions.

Figure 3 Value chain for HUNOSA

Source: own elaboration based on HUNOSA

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In view of the fact that El Pozo Sotón is a coal mine that operated from 1922 to 2014, and belonging to the HUNOSA Group (public company dedicated to mining in the central area of the Principality of Asturias) a model example of mine operation was analysed as part of the representation of the value chain. In this connection, we highlight:

- 1. Logistics (1) reception, storage and transport of equipment and tools necessary for the exploitation; (2) transport of coal to the coal washery.
- 2. Coal extraction- (1) coal extraction and preparation; (2) execution of infrastructure and exploitation galleries; (3) drilling; (4) ore extraction and loading.
- 3. Maintenance preventive and corrective maintenance of all machinery underground and aboveground.
- 4. Safety control of ventilation gauging, gas measurement, safety inspections, workers training, etc.
- 5. Administrative work receive, order and store all relevant daily form documentation.
- 6. Management supervision, planning, financial management, personnel management, direct communication with support activities.

During HUNOSA's current transformation, one of the key activities is to manage relationships with existing suppliers and industrial customers, while seeking new markets for renewable energy products which consequently means creating a new value chain.

3.2 Renewable Energies Sector

The dynamic development of RES technologies, such as wind, solar, geothermal and energy storage technologies, is creating both opportunities and challenges for organizing and optimizing value chains in this sector. Renewable energy value chains include the full life cycle of a technology, from research and development, production and installation, to operation, servicing and disposal or recycling of used components. However, due to the young age of the sector and rapidly changing market, regulatory and technological conditions, these chains and the business models of companies operating in the sector are not yet fully developed.

One of the fundamental challenges facing the RES sector is the need to build stable and sustainable value chains that will support both further development of the technology and adaptation processes in the global economy. In contrast to mature sectors such as mining or traditional energy, RES does not yet have fully structured and effective business models. There is also a lack of process standardization in many areas, such as recycling of components. As a result, the RES sector needs to go through a phase of intense adaptation to create integrated supply and value chains that can meet the demands of the energy transition.

In view of these challenges, an attempt was made to create conceptual models of value chains for the technologies included in the project's analyses

The value chain of geothermal technologies [\(Figure 4\)](#page-21-0) is complex and includes both the design (with R&D) and operational phases, with critical importance for international component manufacturing processes, including key ones such as turbine manufacturing. In this regard, it should be noted that the development of this type of technology often requires international cooperation.

The figure above shows the key stages of the value chain for geothermal technologies indicating a model/conceptual approach to the issue. In the context of value creation for geothermal technologies, the activities described below deserve special attention:

- Design activities, as well as R&D including both geological research, identification of geothermal resources and modelling of geothermal systems, taking into account all the necessary technological and logistical assumptions, as well as other multidimensional aspects of the analysis conducted.
- Operational activities, carrying out the necessary trials and tests in areas potentially suitable for investment - their proper conduct results in a decision to start or stop work.
- Geothermal power plant design activities which require specialized knowledge, selection of key energy conversion components, selection of infrastructure. Ultimately, this will affect the efficiency of geothermal technology operation.

- Manufacturing processes of turbines and other components which require advanced engineering processes.
- Logistics and transportation the size of the individual power plant components and infrastructure requires specialized logistics and large-scale transportation.
- Construction and installation of power plants, including integration of all components as well as systems and automation. One of the more complex activities in the entire value chain, which requires specialized knowledge in various fields.
- Validation and implementation as well as all related operational and maintenance activities, requiring monitoring of system performance and functioning infrastructure.

Figure 4 Value chain for geothermal energy - conceptual model

Source: own elaboration based on (Akar et al., 2021; Jelti et al., 2021; Vonsée et al., 2019)

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The value chain for the photovoltaic (PV) industry [\(Figure 5\)](#page-23-0) is global and complex, involving both intensive research / technological development, complex manufacturing and distribution processes. The key elements of the value chain are:

- Research and development, with a particular focus on technological innovation and new materials, which are key to the efficiency of PV cells.
- Production of advanced materials, photovoltaic cells made of silicon and then photovoltaic modules. At this stage, it is crucial to optimize production processes to reduce costs and increase the quality of materials, which directly affects the efficiency of PV panels. Module production requires high precision and advanced technology to ensure durability and efficiency. Automation of production processes and optimization of materials play an important role here.
- Transportation, logistics and distribution delicate photovoltaic panels require appropriate packaging and means of transportation to minimize the risk of damage. This is particularly important because transportation often takes place in international markets.
- Installation and system integration a technically demanding, specialized stage, involves the design and installation of PV systems on buildings or on the ground. This requires trained technicians and engineers, as well as integration with local power grids.
- Operations and maintenance long-term maintenance to ensure maximum efficiency requires regular monitoring of systems, cleaning of panels, and repair or replacement of components in case of failure. High-quality service is key to ensuring the longevity of the installation.
- Recycling and disposal increasing attention is being paid to the final stage of the life cycle of PV panels. The growing number of PV installations is creating the need to develop recycling technologies to reduce environmental impact and to recover valuable raw materials - such as silicon and metals (e.g., silver and copper).

Figure 5 Value chain for photovoltaic energy - conceptual model

Source: own elaboration based on (Haley & Schuler, 2011)

The wind power value chain [\(Figure 6\)](#page-25-0) issue involves a complex set of activities, from the early stages of research and development to long-term operations and maintenance. As an important part of the global energy transition, the industry is characterized by dynamic technological development and complex relations among the various participants in this ecosystem. The following key stages in this chain and potential challenges and opportunities in its structure are highlighted.

- Research and development (R&D) and turbine design which includes the design of wind turbines and the development of technologies to improve turbine efficiency and durability. Innovations in aerodynamics, structural mechanics, materials science and energy efficiency of the systems are crucial at this stage.
- Component manufacturing a highly capital-intensive stage that involves the production and assembly of major components, which requires specialized engineering expertise. Component manufacturing is done in different parts of the world.
- Transportation and logistics transport of wind turbine components, poses significant logistical challenges due to their size and weight. This requires specialized transportation solutions, both by road and at sea, in the case of offshore installations.
- Installation and assembly The installation stage requires specialized equipment and skilled labor. Onshore installation is relatively simpler than offshore turbines, which require complex installation platforms, specialized vessels and geotechnical analysis of the seabed. Costs are higher for offshore installations, and the availability of technical infrastructure, such as turbine installation vessels, is becoming a critical success factor. Digital technology and automation are also growing in importance to better manage assembly processes and minimize errors.
- Deployment, operations and maintenance once a system is implemented, a key aspect becomes their long-term operations and maintenance. Real-time monitoring systems that allow for rapid fault detection and efficiency optimization become an essential part of this stage. For offshore turbines, maintenance is particularly challenging due to more difficult access and harsh environmental conditions. The rise of predictive technologies and advanced operation management systems (e.g., artificial intelligence) are making it possible to predict failures and optimize maintenance.
- End-of-life management (recycling). Recycling of wind turbines, especially composite blades, is a growing challenge in terms of ecology and sustainability. Components such as steel, copper and aluminium can be recycled, but composite blade materials require advanced processing technologies. As the industry grows and plants aging, the need to develop efficient recycling processes becomes more necessary.

Figure 6 Value chain for wind power - conceptual model

Source: own elaboration based on (Kandrot et al., 2020; Liu et al., 2018; Morris et al., 2022)

The conceptual model of the value chain for unconventional pumped storage power plants is based on the following value-creating components, i.e. materials, large volume smelting and converting, component manufacture & assembly, plant engineering & project development,installation and construction, maintenance.

Unconventional pumped hydro storage systems (UPH), represent a promising energy storage technology, especially in the context of sustainable energy transition. The analysis of the value chain of this technology, as well as the challenges and opportunities for its development are important issues in the context of its implementation. In the context of this research and based on the value chain conceptual model presented above, the following processes deserve special attention:

Project development - Research and Development (R&D) - in the context of this technology, innovations in hydropower system design, optimization of efficiency, and minimization of environmental impact are crucial. Research areas include i.a.: designing from UPH systems, developing underground technologies that enable the construction of UPH systems in mines or other facilities with significant differences in elevation, Innovations in pump and turbine materials and technologies that can optimize the efficiency and life of systems, as well as minimize their costs.

- Sourcing and manufacturing of components the production of components for UPH systems requires advanced technologies, especially for pumps, turbines, pipelines and control systems. The production of these components requires specialized knowledge as well as industrial infrastructure.
- UPH plant design and construction the process of designing and building UPH systems is extremely complex, especially in the context of non-standard locations such as mines, valleys, or other non-standard geological formations. It requires specialized engineering expertise in hydrology and geotechnical engineering.
- Logistics and transportation the transportation of large components, such as turbines and pipelines, is one of the logistical challenges. As with conventional hydropower plants, this often requires specialized transportation solutions.
- Operations and maintenance these are key steps in the life cycle of UPH systems. They include real-time monitoring of system performance, ensuring efficient operation of turbines and pumps, and regular maintenance to avoid breakdowns. UPH systems, unlike some other energy storage technologies, have a long operating lifetime, but require ongoing maintenance, especially in the area of mechanical/engineering/energy systems management. High-tech digital technologies, such as AI-based monitoring systems and the Internet of Things (IoT), allow for more precise and efficient maintenance management. Predictive maintenance technologies make it possible to detect problems at an early stage, reducing the risk of failure and extending system life.

- Recycling and end-of-life management - while UPH systems have a long operating lifetime, a key challenge is end-of-life management, including disassembly and recycling of components. While materials such as steel, concrete and piping can be recycled, UPH technologies, especially in underground locations, can create additional challenges for disassembly and safe disposal.

Figure 7 Value chain for unconventional pumped hydro - conceptual model

Source: own elaboration based on: (Putsche et al., 2024)

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The value chain issues for battery-based energy storage [\(Figure 8\)](#page-30-0) encompasses a number of stages, from raw material extraction, cell manufacturing to grid integration and life cycle management of these technologies.

- Raw material extraction and processing. At the core of the battery value chain are raw materials such as lithium, cobalt, nickel, manganese and graphite, which are essential for the production of modern lithium-ion cells. Battery production, especially lithium-ion, is heavily dependent on global raw material supply chains.
- The production of battery cells and modules is a technologically advanced, highvalue-added process. This segment of the value chain is characterized by high geographic concentration. The production of lithium-ion batteries requires advanced technologies and expertise to achieve high energy density, long operating lifetimes and optimal performance.
- Integration of energy storage systems. Integrating energy storage requires advanced energy management systems (EMS - Energy Management Systems) that can optimize energy use and manage energy flow on the grid. In addition, energy storage must be flexible and scalable to integrate with both small prosumer systems (e.g., home solar PV) and large power grids.
- Maintenance. These systems, while relatively reliable, require regular monitoring and maintenance to ensure their effective operation over their lifetime. For battery energy storage systems, thermal failures and fires are a key risk, especially in large industrial installations. It is necessary to develop advanced safety systems that minimize the risk of failure.
- Recycling and end-of-life management. Battery recycling is a growing challenge that will be critical in the coming decades as large numbers of batteries reach the end of life. Recycling processes must be optimized in terms of both cost and recovery efficiency.

Figure 8 Value chain for batteries - conceptual model

Source: own elaboration based on (Vonsée et al., 2019; Zheng et al., 2022)

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Green hydrogen [\(Figure 9\)](#page-32-0), extracted by electrolysis using renewable energy sources, plays a key role in decarbonizing sectors such as heavy industry, transportation and power generation. Hydrogen is considered the energy carrier of the future, capable of stabilizing systems based on variable renewable energy sources such as wind and solar, as well as storing excess energy. However, the development of green hydrogen poses challenges along the entire value chain, from energy production to storage and transportation infrastructure to final use.

- The first step in the green hydrogen value chain is to obtain electricity from renewable sources, such as wind, solar and hydroelectric power. The key challenge at this stage is to ensure a stable supply of renewable electricity so that the electrolysis process, which requires a significant amount of energy, can be carried out continuously and cost-effectively.
- Electrolysis and green hydrogen production. This process is a key step in the value chain that requires a high capital investment and advanced technology to increase efficiency and reduce costs.
- Hydrogen storage and transportation. Once produced, green hydrogen must be stored and transported to where it will be consumed. In this aspect, there are technical and logistical challenges related to hydrogen's properties, making its storage and transportation more difficult and expensive compared to traditional fuels.

Green hydrogen has a wide range of applications that include industry, energy and transportation. Hydrogen can be used as a fuel in fuel cells, as a feedstock in industrial processes (e.g., in steel or chemical production), and as an energy carrier for storing surplus energy from RES. There are a number of challenges along the green hydrogen value chain that require further innovation and policy support.

Figure 9 Value chain for green hydrogen - conceptual model

Source: own elaboration based on (Carmona et al., 2024; Chen et al., 2019; Coleman et al., 2020; Eicke & De Blasio, 2022)

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3.3 Indirect Job Roles

The energy sector, including renewable energy sources, creates numerous jobs both direct, related to the production/manufacturing and installation of technology, and indirect (known as Indirect Job Roles). In the context of RES, indirect jobs refer to positions that support the development, maintenance, operations and management of the entire energy ecosystem, not always directly related to energy production itself. Indirect jobs cover a wide range of occupations, from material suppliers to financial, educational and regulatory services to research and development (R&D) (Figure 10).

The growth of the RES sector requires the coordinated input of many industries and professionals outside of traditional manufacturing jobs. Publications and industry reports highlight the key role of these indirect jobs in supporting the energy transition. The issue of indirect jobs in the energy sector includes issues related to value creation, skills development, supportive policies, and sustainability challenges.

Figure 10 Map of processes and flows

The energy sector, including renewable energy sources, creates numerous jobs both direct, related to the production/manufacturing and installation of technology, and indirect (known as Indirect Job Roles). In the context of RES, indirect jobs refer to positions that support the development, maintenance, operations and management of the entire energy ecosystem, not always directly related to energy production itself. Indirect jobs cover a wide range of occupations, from material suppliers to financial, educational and regulatory services to research and development (R&D).

In this case, the issue of indirect job roles in the context of the mining sector is particularly important. The mining-related sector, which includes businesses and economic activities directly or indirectly related to the mining industry, plays a key role

in the economy of many regions with a traditionally strong mining industry presence. Its importance is particularly evident in terms of employment, as it provides jobs both directly in the mines and indirectly in companies that provide maintenance, logistics or technology services to the mining industry (e.g., engineers, technical specialists, service and logistics workers, environmental and remediation specialists). In view of the energy transition, this sector as well as related indirect job roles are sensitive to change and require adaptation measures. In the context of the energy transition, the mining-related sector can play a key role in the development of new industries, such as renewable energy.

The growth of the RES sector requires the coordinated input of many industries and professionals outside of traditional manufacturing jobs. Publications and industry reports highlight the key role of these indirect jobs in supporting the energy transition. The issue of indirect jobs in the energy sector includes issues related to value creation, skills development, supportive policies, and sustainability challenges.

Indirect job roles in the energy sector are positions related to indirect services or production that support the main activities of the sector but are not directly related to the physical production of energy. In renewables, these include a number of sectors i.e.: supply chain, Logistics, accounting / finance, R&D, training and education: Training of specialists in new technologies, energy policies and infrastructure management.

The transformation of the mining sector and therefore the development of the RES sector is generating wide demand for indirect jobs, which affects economic growth and employment, especially in the context of local communities.

4 Identification and Categorization of Key Occupations

4.1 Identification of the key occupations - initial systematization

In the context of the GreenJOBS project, the term "key occupations" refers to specific roles essential for industries transitioning from traditional coal mining to sustainable, green economies. These occupations drive technological innovation, environmental sustainability, and regional economic development. Key occupations are those that hold a significant influence on how an industry can adapt and grow in response to evolving economic and environmental demands. According to the International Labour Organization (Mahmud & Strietska-Ilina, 2019), the shift towards a green economy necessitates the creation of new skills and redefined roles, such as renewable energy engineers, environmental scientists, and sustainability managers. These roles are pivotal in promoting green technologies and sustainable practices. The importance of key occupations is highlighted in economic transformation and workforce development literature. M. E. Porter (1990) emphasizes that the skills and capabilities of the workforce are key to driving innovation and maintaining global competitiveness. Investment in these roles is critical for industries undergoing significant changes. The European Commission's "Just Transition Mechanism" (European Commission, 2020) emphasizes the need to support workers and communities impacted by the coal sector's decline.

Identifying key occupations helps foster a just transition by promoting economic diversification and social inclusion, aligning with the United Nations' Sustainable Development Goals, particularly Goal 8, which advocates for decent work and economic growth. From a regional perspective, key occupations mitigate the negative socioeconomic effects of coal mine closures. The World Bank (Stanley et al., 2018) stresses that proactive strategies like workforce retraining and new industry promotion are vital for managing coal mine shutdowns. By focusing on these occupations, the project aims to create quality jobs that support the long-term resilience and prosperity of affected communities.

Key occupations within GreenJOBS project's framework are defined as roles vital to the current operation and future transformation of industries towards sustainability. These roles drive innovation, enable change, and provide the specialized skills necessary for sectors to thrive in the green economy. Recognizing and investing in these key occupations is crucial for maximizing the creation of green and quality jobs and ensuring the benefits of economic transformation are widely and sustainably shared. In the context of the project scope, the identification of key occupations is a crucial step in ensuring a smooth transition for both the workforce and the industry. This process is methodologically grounded in a combination of qualitative and quantitative analyses,

specifically focusing on the evolving needs of the labour market and emerging technologies in the post-mining era.

For the purposes of the GreenJOBS project, key occupations are defined as critical roles within an industry that are essential for its operational success and future growth, especially during periods of transformation or restructuring. These occupations typically encompass jobs that significantly impact productivity, innovation, and the overall transition process of a sector. In the context of industries like mining, where environmental and technological shifts are driving change, key occupations include not only traditional roles such as miners and engineers but also emerging positions related to renewable energy, environmental sustainability, and digital technologies. Identifying these roles is vital to ensure the workforce is prepared for upcoming challenges and opportunities, and to maintain the continuity of operations during transformation. Literature (Switasarra & Astanti, 2021; Wu & Lin, 1999) suggests that key occupations are identified based on their centrality to both the current functioning and the future needs of the industry. For example, in the mining sector, these roles might evolve as the industry transitions towards greener practices. A meta-analysis of job descriptions emphasizes that understanding the evolving nature of key occupations is critical for aligning workforce training and educational programs with future labour market demands.

For the GreenJOBS project, the identification of key occupations was carried out through expert interviews and a literature review focused on both the mining sector and the Renewable Energy Sector (RES). This process emphasized roles critical to the current functioning of these sectors, as well as those poised to support the necessary transition toward sustainable energy sources. Key occupations were identified based on their impact on operational efficiency, innovation, and the adaptation to green technologies. The occupations were categorized separately for mining [\(Table 1\)](#page-36-0) and RES [\(Table 2-](#page-39-0) [Table 7\)](#page-44-1) to reflect their distinct contributions to the energy transition.

Table 1 Key occupations for mining sector

Legend: T – tasks; Q – qualification, R - responsibilities

Source: expert's opinion and literature review i.a. (Coogan & Hundal, 2022; Johansson et al., 2010; Pešout et al., 2022; Rahimi, 2024; reddirst Personel Group, 2023; Zell-Baran et al., 2023; Zhang et al., 2024)

A similar preliminary analysis of key professions has been conducted for the RES sectors addressed in the project. In this case, the analysis primarily drew on information from previous reports and a review of the literature, identifying the most critical occupations, some of which are common across all RES sectors. The description of the required competencies has also been presented in a simplified manner, as it will be further developed during the mapping phase and the creation of reskilling programs. The results are shown in the tables below.

Table 2 Key occupations for geothermal energy

Legend: $T -$ tasks; $Q -$ qualification, $R -$ responsibilities

Source: expert's opinion and literature review i.a. (Arcelay et al., 2021; Czako, 2020; European Commision, 2024; ILO, 2011; Indeed Editorial Team, 2024; Kayahan Karakul, 2016; Lehr et al., 2008; Malamatenios, 2016 ; Sooriyaarachchi et al., 2015; WorldSkills, 2024)

Table 3 Key occupations for photovoltaic energy

Legend: T – tasks; Q – qualification, R - responsibilities

Source: expert's opinion and literature review i.a. (Arcelay et al., 2021; Czako, 2020; European Commision, 2024; ILO, 2011; Indeed Editorial Team, 2024; Kayahan Karakul, 2016; Lehr et al., 2008; Malamatenios, 2016; Sooriyaarachchi et al., 2015; WorldSkills, 2024)

Table 4 Key occupations for wind power

Legend: T – tasks; Q – qualification, R - responsibilities

Source: expert's opinion and literature review i.a. (Arcelay et al., 2021; Czako, 2020; European Commision, 2024; ILO, 2011; Indeed Editorial Team, 2024; Kayahan Karakul, 2016; Lehr et al., 2008; Malamatenios, 2016; Sooriyaarachchi et al., 2015; WorldSkills, 2024)

Table 5 Key occupations for unconventional pumped hydro

Legend: T – tasks; Q – qualification, R - responsibilities

Source: expert's opinion and literature review i.a. (Arcelay et al., 2021; Czako, 2020; European Commision, 2024; ILO, 2011; Indeed Editorial Team, 2024; Kayahan Karakul,

2016; Lehr et al., 2008; Malamatenios, 2016; Sooriyaarachchi et al., 2015; WorldSkills, 2024)

Table 6 Key occupations for batteries

Legend: T – tasks; Q – qualification, R - responsibilities

Source: expert's opinion and literature review i.a. (Arcelay et al., 2021; Czako, 2020; European Commision, 2024; ILO, 2011; Indeed Editorial Team, 2024; Kayahan Karakul, 2016; Lehr et al., 2008; Malamatenios, 2016; Sooriyaarachchi et al., 2015; WorldSkills, 2024)

Table 7 Key occupations for green hydrogen

Legend: T – tasks; Q – qualification, R - responsibilities

Source: expert's opinion and literature review i.a. (Arcelay et al., 2021; Czako, 2020; European Commision, 2024; ILO, 2011; Indeed Editorial Team, 2024; Kayahan Karakul, 2016; Lehr et al., 2008; Malamatenios, 2016; Sooriyaarachchi et al., 2015; WorldSkills, 2024)

The information compiled in this section offers a generalized classification of occupations that experts consider crucial for operations in both the mining industry and the Renewable Energy Sector. By aligning with international standards, we acknowledge that specific requirements may vary across countries. In particular, some nations may

have more detailed regulations, specifying particular certifications or authorizations that employees must possess and additional sector-specific professions. These roles may require specific physical and psychological aptitudes, highlighting the necessity for tailored workforce development strategies. It is important to emphasize that legal regulations within each EU member state prohibit discrimination in access to specific professions, thereby promoting equal opportunities in the labor market. Our analysis intentionally excludes occupations related to auxiliary and managerial processes common to all enterprises. From the perspective of this study, such roles are likely to exhibit greater intersectoral flexibility, enabling employees to transition between enterprises while performing similar tasks. Focusing on core technical occupations allows for a more precise assessment of sector-specific labor needs and potential skill gaps.

4.2 Categorise key occupations across coal mining and renewable energy sectors value chains

Identifying key occupations within an already defined value chain involves mapping out the critical roles contributing to each step in the value creation process. The value chain represents all the activities required to transform inputs into a final product or service. By analyzing this chain, coal sector as well as RES sector can pinpoint the essential occupations at each stage, from procurement and production to marketing and aftersales services. The process started with breaking down the value chain into its core activities, such as inbound logistics, operations, outbound logistics, marketing, sales, and service (see previous chapter). Each of these activities relies on specific occupations vital for adding value to the product or service. Therefore, for the three industrial partners participating in the project whose activities are based on mining, a review of the occupations that occur at each value chain stage was carried out. Gained information are summarized in the tables below for each mining company HUNOSA Spain [\(Table 8\)](#page-47-0), Węglokoks Kraj S.A. Poland ([Table 9\)](#page-48-1), Premogovnik Velenje, d. o. o. Slovenia [\(Table 10\)](#page-49-0).

Table 8 Key occupations in HUNOSA (Spain)

Table 9 Key occupations in Węglokoks Kraj S.A. (Poland)

Table 10 Key occupations in Premogovnik Velenje, d. o. o. (Slovenia)

Based on the provided data concerning occupations within the mining supply chains of three countries - Poland, Slovenia, and Spain as well as information gathered during panel discussions with entrepreneurs, the following conclusions on these nations' mining industries can be formulated:

- the mining industries in analysed countries present a consistent value chain structure. This structure encompasses several key elements: exploration and planning, mining operations, maintenance, logistics, safety, and administration. In the exploration phase, project designers and geophysicists prepare documentation and conduct geological studies. Core mining operations are managed by miners and specialized workers responsible for underground extraction and mine development. Maintenance technicians, both electrical and mechanical, ensure operational efficiency by maintaining equipment. Logistics workers handle the transport of materials and personnel, while safety officers manage ventilation, gas measurement, and explosives control. Administrative staff, including mining engineers and supervisors, oversee the smooth flow of information and departmental management. This unified value chain structure facilitates efficient mining operations across these countries and highlights shared practices in safety, logistics, and technical management, contributing to the overall effectiveness of the sector.
- despite regional differences, the mining industries in the three countries exhibit significant similarities in key occupational roles and responsibilities. Miners are responsible for performing underground work, operating machinery, and extracting minerals. Maintenance technicians handle the installation and upkeep of both electrical and mechanical equipment, ensuring smooth operations. Logistics operators coordinate the transport of materials and personnel, managing conveyors and locomotives. Safety personnel play a critical role by ensuring compliance with safety protocols, conducting inspections, and providing necessary training. Lastly, management roles are focused on overseeing operations, maintaining productivity, and ensuring safety standards are met across the workforce.
- the professional qualifications and competencies required across the mining industries are largely unified and consistent. Workers must possess technical expertise, often obtained through vocational education or specialized training in fields such as mining, electrical, or mechanical systems. Safety awareness is also critical, including knowledge of safety protocols and training for hazardous environments, as well as certifications such as mining electrician licenses or qualifications in explosives handling.
- physical agility is essential, as many tasks are physically demanding and occur in challenging conditions. Additionally, strong teamwork and communication skills are needed to collaborate effectively and follow hierarchical communication structures. Workers must also demonstrate adaptability and problem-solving

abilities to handle unexpected situations, respond to changes, and devise innovative solutions. Lastly, a solid understanding of regulatory compliance, including adherence to national and international mining standards, is mandatory to ensure safe and lawful operations.

- safety is a critical focus in the mining industries of all three countries, with strict safety protocols in place. Standardized measures, including regular inspections and mandatory safety training, are essential to ensure workplace safety. Workers are required to obtain specific certifications to handle explosives, operate machinery, and perform underground tasks. Furthermore, dedicated personnel are responsible for overseeing and enforcing these safety measures to maintain compliance with regulations.
- vocational and technical education also plays a vital role in mining. Educational pathways prioritize vocational training, technical expertise, and ongoing professional development. Skill development is centered on both theoretical knowledge and hands-on practical experience, often gained through apprenticeships and on-the-job training, ensuring that workers are equipped to handle the demands of the industry.

The analysis of key occupations in legacy supply chains also covered important structural aspects - gender, employee size and age, precisely length of service to retirement. The table [\(Table 11\)](#page-56-0) presents the total number of employees in each company and the structure by gender [\(Figure 11\)](#page-57-0).

Table 11 Sex and employment in mining companies

Source: mining companies

Green **BS**

Figure 11 Structure of employment in mining companies by gender

The employment statistics for the three mining companies reveal a significant gender disparity. Hulleras del Norte, S.A. (HUNOSA) employs only 5 women out of 139 total employees, reflecting an extremely low female representation of about 3.6%. Węglokoks Kraj S.A. shows a slightly better scenario with 211 women out of 1,841 employees, accounting for approximately 11.5%. In contrast, Premogovnik Velenje has 75 women among 1,936 employees, resulting in about 3.9%. This data can be used to highlight the gender imbalance in mining employment across all companies. Access for women in the mining sector remains severely limited, with only about 15% of the workforce comprising female employees (Perks & Ford, 2024). This disparity highlights systemic barriers, including cultural biases and inadequate workplace policies, which restrict women's employment opportunities in this male-dominated field (ILO, 2021). Moreover, the challenges faced by women in mining extend beyond access. They often contend with hostile working conditions, including safety issues and inadequate support systems. Despite these obstacles, many women demonstrate resilience and adaptability, leveraging their skills to navigate these challenges effectively, though support from management and better workplace practices is crucial for sustained progress. (Eiter et al., 2023; Mahlasela et al., 2023)

From the perspective of an energy transition, some workers will undergo the re-skilling process, but some will acquire pension privileges. Therefore, carrying out an analysis that takes into account the number of employees who will become eligible for retirement is essential in the planning process for mine closures. Quantitative information on the years until retirement of the employees of the analysed mines is

presented below, and in the graph, also the structure of these groups in total employment is given.

Source: mining companies

Figure 12 Structure of employment in mining companies including employee years until retirement

The retirement data reveals varying timelines across different mining companies. At Hulleras del Norte, S.A. (HUNOSA), 100% of employees are set to retire in more than 10 years. Węglokoks Kraj S.A. shows a distribution of 27% retiring in 0-5 years, 54% in 5-10 years, and 19% in more than 10 years. Meanwhile, Premogovnik Velenje, d. o. o. has 27% of its workforce nearing retirement within 0-5 years, 15% in 5-10 years, and a significant 58% in more than 10 years. This landscape shows the urgent need for transformative strategies and re-skilling initiatives to adapt to the shifting workforce dynamics and ensure sustainable operations in the mining sector.

Slightly more complicated is the identification of the key occupations in the supply chains for renewables. However, some of them are characterised by a market maturity that makes it possible to identify the main links in the value chain and assign specific professions to them (e.g. photovoltaics, wind energy), in some cases this is rather difficult. One has to rely on the few existing models and concepts that will evolve significantly with the development of these forms (this applies, e.g., unconventional pumped hydro, green hydrogen or batteries). Not all occupations are described by national or international standards of competence. Therefore, the analysis was carried out only to list typical occupations found in the value chains of the RES analysed. Appropriate occupations were assigned for the value chain patterns developed earlier [\(Table 13\)](#page-61-0). The following are worth noting:

- in the analysis of value chains in the renewable energy sector (RES) reveals a wide variety of professions needed at every stage of production and operations. The most sought-after roles include engineers, technicians, and specialists in logistics and management. In each RES value chain, professions related to materials and mechanical engineering are essential, indicating the need for education in these fields. Materials engineers, electricians, and chemists are present in almost every area—from green hydrogen production to energy storage technologies.
- logistics managers and project development engineers play a key role in the logistical and operational phases. This shows that education in operational management, supply chain management, and logistics is as crucial as technical education. The RES sector also shows a growing demand for environmental protection and sustainability specialists, suggesting the need to develop educational programs in these areas.
- the increasing importance of jobs related to servicing and maintaining energy infrastructure, such as service technicians and reliability engineers, highlights the need for practical training in the operational maintenance of RES technologies. These roles are crucial not only for the operation of systems but also for extending their lifecycle. Overall, the analysis indicates that education must cover a broad spectrum, from technical engineering skills to project management and environmental protection, to meet the demands of the diverse and dynamically growing RES sector.
- despite not being explicitly listed, IT professionals such as software engineers, data analysts, and cybersecurity specialists will be indispensable. As renewable energy systems become more advanced and integrate complex control systems, automation, and smart grid technologies, the role of IT will be essential for ensuring efficient operations. This is particularly true for the control and monitoring of these intricate systems, as well as for maintaining their security.
- connecting renewable energy installations to national grids and balancing the energy supply and demand will require advanced grid management solutions.

This further highlights the importance of digital and IT skills in renewable energy, especially in grid integration and energy balance maintenance.

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Table 13 Occupations for analysed RES value chains

Maintenance Technician

Operation and maintenance

Maintenance technicians

Maintenance

Wind Turbine Technician, Maintenance Engineer

Maintenance

Maintenance Technician, Reliability Engineer

Second Life / recycyling

Recycling Engineer, Environmental Specialist

Maintenance

Maintenance Technician, Reliability Engineer

5 Assumptions for survey of occupational flexibility in the mining sector

In order to carry out the next phase of work in WP5 I to develop final dedicated reskilling programs, a survey was prepared: *Employee readiness for green job transition[1](#page-63-2)* . The survey aims to investigate the impact of various factors affecting provide an understanding of the occupational readiness and adaptability of employees facing changes in the labour market related to the transition process and the emergence of new occupations. The research approach for analyzing the flexibility of employees in the mining sector and their readiness to transition to other industries involves a comprehensive overview of key areas of adaptability and learning. Based on expert opinion, the key topics to be addressed in the questionnaire were selected [\(Figure 13\)](#page-63-1).

Figure 13 Dimensions of employee flexibility analysis in mines

This structured approach will provide valuable insights into the workforce's flexibility and adaptability, essential for future transitions within or beyond the mining sector.

The second part of the survey focuses on assessing employees' flexibility and the factors influencing their readiness to transition to new roles, particularly in relation to reskilling for green jobs. It begins by exploring how often individuals engage in training or courses to improve their skills, followed by identifying the type of support they need from their

¹ https://forms.office.com/Pages/ResponsePage.aspx?id=TT4ZUe_HQ06kJ31- DzUDltSZL2nNqUlPpAl8cX__JwJUODhFWDk2RTJVNk42MlFNWUpFWEdHRDFQSi4u

employers, such as access to training, mentoring, or new technologies. The survey then asks respondents to evaluate how personal factors like family situation, health, job market conditions, and discrimination impact their decision to change jobs. It also examines how transferable their current skills would be in the green economy, considering industries like renewable energy and waste recycling. Additionally, the questionnaire explores their willingness to accept lower wages for transitioning to a new sector and which factors, such as job security or career development, might make them more likely to accept a reduced salary. This comprehensive inquiry aims to understand the barriers and motivations employees face when considering a transition into emerging green industries, as well as the support needed to facilitate this process.

6 Lessons learnt

The lessons relevant to the Project from this deliverable can be summarised as follows:

- 1. The transition from coal mining to renewable energy presents significant opportunities to repurpose existing skills and infrastructures. Workers from the mining sector can be reskilled to occupy roles in green technologies, such as geothermal energy and wind power, ensuring a smoother transition for affected regions.
- 2. A thorough value chain analysis reveals that the mining and renewable energy sectors share many structural similarities. These insights can be leveraged to align job roles across both sectors, enabling a clear roadmap for the transfer of skills between industries.
- 3. The need for reskilling programs is critical, particularly for coal miners who possess technical knowledge applicable to renewable energy industries. Investment in tailored training initiatives can support the workforce in adapting to new technologies and fulfilling roles in the growing renewable energy sector.
- 4. Gender disparities within the mining industry remain a challenge, with very low female participation. Addressing this issue through inclusive policies could ensure a more diverse workforce in both traditional and emerging green sectors.
- 5. The energy transition will require not only a shift in technical skills but also an emphasis on education in project management, environmental protection, and sustainability practices. These competencies are key for the successful deployment of renewable energy projects.
- 6. Many workers in the coal mining sector are nearing retirement age, highlighting the urgency for workforce planning strategies. The development of reskilling programs should be aligned with demographic trends to ensure a continuous and sustainable workforce.
- 7. The growing renewable energy market demands roles in both technical and nontechnical fields. Beyond engineering, there is a need for expertise in supply chain management, environmental sustainability, and project execution, underscoring the importance of multidisciplinary education and training.

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